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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
September 29, 2004¹**

Matters Set for 10:30 a.m.

A ENTERGY STAY MOTION

Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. (and Waiver of Requirement for Hearing Within 30 Days) [Docket No. 2890]

Response Deadline: N/A

Status: continuance to be requested to 10/20/2004

Related Documents:

1. Certificate of Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 2957]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on September 28, 2004.

2. Order Setting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3342]
3. Answer of Wrightsville Power Facility, L.L.C. and Objection to Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc.; Objection to Claim [Docket No. 3426]
4. Memorandum of Points and Authorities in Support of Opposition of Wrightsville Power Facility, L.L.C. to Motion for Relief From the Automatic Stay Filed by Entergy Arkansas, Inc. and Entergy Services, Inc.; Objection to Claim [Docket No. 3427]
5. Objection of the Official Committee of Unsecured Creditors to the Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3428 & 3433]
6. Order Resetting Scheduling Conference and Severing Certain Claims on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3561]
7. Order Resetting Scheduling Conference on Expedited Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. (Clarification of FERC Order) [Docket No. 4042]
8. Order Resetting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 4286]
9. Order Resetting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc.) [Docket No. 5104]

B. MOTION TO REJECT EL PASO NATURAL GAS COMPANY EXECUTORY CONTRACT

Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 4487]

Response Deadline: 07/23/2004 @ 4:00 p.m. Central time

Status: continuance to be requested to 10/06/2004

Related Documents:

1. Notice of Hearing [Docket No. 4488]
2. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 4781]
3. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5054]
4. Stipulated Order to Continue Hearing on Debtors' Motion to Reject Executory Contract Between Debtor Mirant Americas Energy Marketing, LP and El Paso Natural Gas Company [Docket No. 5105]

C. NEW YORK INDEPENDENT SYSTEM OPERATOR STAY MOTION

Motion for Relief From the Automatic Stay by the New York Independent System Operator, Inc. (with notice of hearing) [Docket No. 5333]

Response Deadline: 09/23/2004 @ 4:00 p.m. Central time (by agreement)

Status: going forward with preliminary hearing

Related Documents:

1. Debtors' Response to Motion for Relief From the Automatic Stay by the New York Independent System Operator, Inc. [Docket No. 5533]

D. MOTION TO REJECT SERVICE AGREEMENT WITH ALGONQUIN GAS TRANSMISSION COMPANY

Motion of Debtors to Reject Service Agreement Between Algonquin Gas Transmission Company and Mirant Canal, LLC [Docket No. 5358]

Response Deadline: 09/24/04 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5359]
2. Response and Limited Objection of Algonquin Gas Transmission, LLC to Motion of Debtors to Reject Service Agreement Between Algonquin Gas Transmission Company and Mirant Canal, LLC [Docket No. 5536]

E. MOTION TO DISALLOW AND EXPUNGE EQUITY CLAIMS

Debtors' Motion to (1) Disallow and Expunge From Claims Register Claims Based on Equity Interests; and (2) Maintain Claims Based on Equity Interests as Proofs of Interest [Docket No. 5110]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of the Debtors' Intent to (1) Disallow and Expunge From Claims Register Claims Based on Equity Interests; and (2) Maintain Claims Based on Equity Interests as Proofs of Interest [Docket No. 5111]
2. Notice of Service by R.R. Donnelley Financial of the Notice of the Debtors' Intent to (1) Disallow and Expunge From Claims Register Claims Based on Equity Interests; and (2) Maintain Claims Based on Equity Interests as Proofs of Interest [Docket No. 5114]
3. Response of Mrs. Abraham Resnikoff, Trustee of the Abraham Resnikoff Trust [letter dated 08/30/04]
4. Response of Ms. Shirley M. Wise [letter dated 09/03/04]
5. Response by Louis J. Saucier to Objection to Claim [Docket No. 5442]
6. Response by Sondra D. Dudley [facsimile dated 09/07/04]
7. Response by Bernard Marocco [letter dated 09/11/04]
8. Response by Milton C. Herr & Mrs. Emily A. Herr, Jt. Ten. [letter dated 09/13/04]
9. Declaration of Carianne Basler in Support of Debtors' Motion to (1) Disallow and Expunge From Claims Register Claims Based on Equity Interests; and (2) Maintain Claims Based on Equity Interests as Proofs of Interest [Docket No. 5557]
10. Debtors' Reply to Responses to Debtors' Motion to (1) Disallow and Expunge From Claims Register Claims Based on Equity Interests; and (2) Maintain Claims Based on Equity Interests as Proofs of Interest [Docket No. 5558]

F. TIER III GROUP I CLAIM OBJECTIONS

Tier III Objection to Unsubstantiated Proofs of Claim Filed Against the Debtors' Estates (Group I) [Docket No. 5136]

Response Deadline: 09/20/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group I) [Docket No. 5137]

G. TIER III GROUP II CLAIM OBJECTIONS

Tier III Objection to Unsubstantiated Proofs of Claim Filed Against the Debtors' Estates (Group II) [Docket No. 5139]

Response Deadline: 09/20/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group II) [Docket No. 5140]

H. TIER III GROUP III CLAIM OBJECTIONS

Tier III Objection to Unsubstantiated Proofs of Claim Filed Against the Debtors' Estates (Group III) [Docket No. 5141]

Response Deadline: 09/20/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group III) [Docket No. 5142]

I. MOTION TO EXTEND 365(d)(4) DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES (only as to City of Wyandotte)

Third Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5003]

Response Deadline: 08/27/2004 @ 4:00 p.m. Central time

Status: going forward as to City of Wyandotte

Related Documents:

1. City of Wyandotte's Objection to Third Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5192]
2. Affidavit of Laurie L. Swift in Support of Debtors' Third Motion for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5243]
3. Debtors' Response to City of Wyandotte's Objection to Third Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5246]

4. City of Wyandotte's Reply to Debtors' Response to City of Wyandotte's Objection to Third Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5326]
5. City of Wyandotte's Motion to Compel Payment Pursuant to 11 U.S.C. § 365(d)(3) [Docket No. 5346]
6. Order Granting Third Motion of the Debtors for an Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 5348]
7. Debtors' Objection to City of Wyandotte's Motion to Compel Payment Pursuant to 11 U.S.C. § 365(d)(3) [Docket No. 5537]
8. City of Wyandotte's Witness and Exhibit List Concerning Objection to Debtors' Third Motion to Extend Time to Assume or Reject Non-Residential Leases [Docket No. 5545]

J. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH KERN OIL (MAEM v. Kern Oil, Adversary No. 04-4040)

Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release By and Between Mirant Americas Energy Marketing, LP and Kern Oil & Refining Co. [Adv. Docket No. 56]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 57]
2. Amended Notice of Hearing [Adv. Docket No. 59]

K. MOTION TO STAY PROCEEDINGS (MAEM v. PG&E, Adversary No. 04-4240)

PG&E's Motion for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 32]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 33]
2. Report and Recommendation of Bankruptcy Judge re: Motion of PG&E to Withdraw the Reference and Supporting Brief [Adv. Docket No. 46]

3. Combined Objection to California Parties' Motions for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 52]

L. MOTION TO STAY PROCEEDINGS (MIRANT CORP., ET AL. v. SOUTHERN CALIFORNIA EDISON, Adversary No. 04-4241)

Motion for Stay Pending Determination of Motions to Withdraw Reference and to Dismiss and Brief in Support [Adv. Docket No. 32]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 33]
2. Report and Recommendation of Bankruptcy Judge re: Motion of Southern California Edison to Withdraw the Reference and Supporting Brief [Adv. Docket No. 45]
3. Combined Objection to California Parties' Motions for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 51]

M. MOTION TO STAY PROCEEDINGS (MAEM v. CALIFORNIA POWER EXCHANGE CORP., Adversary No. 04-4242)

Motion for Stay Pending Determination of Motions to Withdraw Reference and to Dismiss and Supporting Brief [Adv. Docket No. 40]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 41]
2. Report and Recommendation of Bankruptcy Judge re: Motion of California Power Exchange Corporation to Withdraw the Reference and Supporting Brief [Adv. Docket No. 52]
3. Combined Objection to California Parties' Motions for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 58]

N. MOTION TO STAY PROCEEDINGS (MIRANT CORP., ET AL. v. CALIFORNIA DEPT OF WATER RESOURCES, Adversary No. 04-4243)

Motion for Stay Pending Determination of Motions to Withdraw Reference and to Dismiss and Supporting Brief [Adv. Docket No. 38]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 40]
2. Report and Recommendation of Bankruptcy Judge re: California Department of Water Resources' Motion to Withdraw the Reference and Supporting Brief [Adv. Docket No. 51]
3. Combined Objection to California Parties' Motions for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 53]

O. MOTION TO STAY PROCEEDINGS (MAEM v. CAISO, Adversary No. 04-4244)

Motion for Stay Pending Determination of Motions to Withdraw Reference and to Dismiss and Supporting Brief [Adv. Docket No. 32]

Response Deadline: 09/24/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

1. Notice of Hearing [Adv. Docket No. 33]
2. Report and Recommendation of Bankruptcy Judge re: California Independent System Operator Corporation's Motion to Withdraw the Reference Under 28 U.S.C. § 157(d) [Adv. Docket No. 44]
3. Combined Objection to California Parties' Motions for Stay Pending Determination of Motions to Withdraw the Reference and to Dismiss and Supporting Brief [Adv. Docket No. 50]

Dated: September 28, 2004

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 28th day of September, 2004 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

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